



"Every Family Deserves a Legacy"®

IMPACT REPORT 2014



Inspiring hope in young families facing the loss of a parent

THE NEED IS GREAT

Inheritance of Hope believes that “Every Family Deserves a Legacy.”®

As leaders in legacy development, we equip young families facing the loss of a parent with the tools to thrive despite the grim circumstances surrounding terminal illness.

Did you know?

1 in 20 children, age 15 and younger, will suffer the loss of a parent



We uniquely serve these children and their families.



FROM YOUR CO-FOUNDER & CEO

As I look back on 2014, I am proud of how far Inheritance of Hope has come. We hosted our 20th Legacy Retreat® with a record 4 events in 2014. 62 of 64 families left with a Legacy Video – a treasure that will impact future generations, and just one of the ways we inspire hope. For the 4th consecutive year, we were recognized as Top-Rated by greatnonprofits.org.

I enjoyed reconnecting with a number of families in reunion events over the summer. It is a joy to remain engaged with families and to introduce families who attended different Legacy Retreats® to each other. It is especially heartwarming to hear story after story of how Inheritance of Hope has changed the course of these families’ lives. I never grow tired of hearing how parents were inspired to be intentional, how the lines of communication were opened in each relationship, and how they have all been impacted forever.

As excited as I am at how far we’ve come, I continue to feel the burden of the families who we are not able to reach. Our waiting list for Legacy Retreats® continues to grow even while we increase the number of families served. We are truly just scratching the surface with 1 in 20 children under 16 losing a parent.

There is, however, reason to be optimistic about our ability to impact more families and meet the growing demand for our offerings. We welcomed 3 outstanding new Directors to our already strong Board in 2014 – Mike Barrett, Paul Grady, and Mark Shaw. Each of these gentlemen provides exceptional leadership that will help us grow into the future. Kira Mann also recently joined our staff as Development Director. Kira brings a tremendous expertise and passion that will be yet another catalyst for growth. We are thrilled that she is a part of our team!

With your continued help, I look forward to serving and growing the Inheritance of Hope family. Thanks to you, we are doing what we set out to do – inspiring hope!

Blessings,

Deric

LEADERSHIP

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Tara Aliotta | Partner at PricewaterhouseCoopers LLP

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Lisa Duscio | Team IoH Coordinator

Aaron Hedges | Technology & Talent Director

Kira Mann | Development Director

Eric Miller | Marketing & Communications Director

Jill Thompson | Family Legacy Director



MISSION

To inspire hope in young families facing the loss of a parent

YOUR IMPACT | Family Letter

Dear Inheritance Of Hope Foundation,

My Name is Allison Humphries, and I am a friend of the Leonard family from Fayetteville, Arkansas. Two years ago, with the help of your foundation, Tom Leonard and his family were able to come to New York City on a legacy trip.

In addition to the excellent programming that you provided, the Leonards were able to extend their trip to visit my family and their other friends in New York.

Tom passed away from skin cancer in February 2012. We were so grateful for the opportunity to see him one last time. This would not have been possible without your help.

This year I celebrated my sweet sixteen. To show my appreciation and to make it possible for other families to participate in your programs in the future, I decided to donate a portion of my gift money to your organization in memory of Tom Leonard.

God Bless,
Allison Humphries

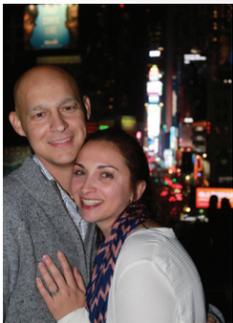
Two years after Tom passed away, we received this inspiring letter from 16-year-old Allison. THANK YOU for the difference you are making in the lives of families navigating the challenges of terminal illness!



Tom and his family at our NYC Legacy Retreat®, just three months before his passing.

BY THE NUMBERS

ENDOWMENT NEWS



10 High School Seniors living with a terminally ill parent (2 in 2014) received Inheritance of Hope Legacy Scholarships

264 inspired families from **38** states



202 parents (62 in 2014) recorded a Legacy Video to share with their children



611 children served (158 in 2014)



1 unique mission



21 Legacy Retreats® (4 in 2014; 3 in Orlando and 1 in NYC) at no cost to participating families

Countless priceless memories while families are still able!

Together, we can inspire more hope

3 ways to give

ONLINE InheritanceOfHope.org
PHONE 248.797.2399
MAIL Make checks payable to:
 Inheritance of Hope
 PO Box 90
 Pisgah Forest, NC 28768

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Commitments of \$7,500 or more

Legacy Fund

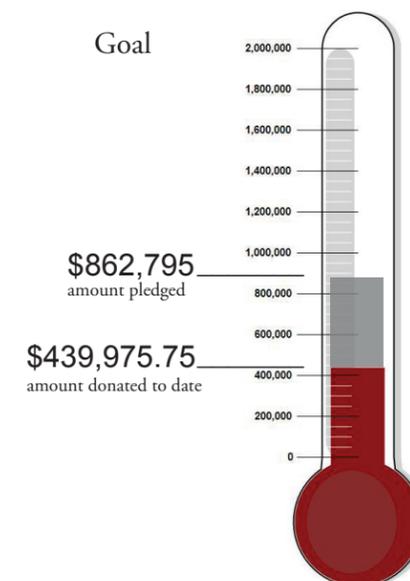
established in memory of Kristen Grady Milligan



Established on the one-year anniversary of our Co-Founder's death, the Legacy Fund serves as a sustainable revenue source to grow our capacity both in terms of families served and breadth of our offerings.

LEAVE A LEGACY

Fund Progress

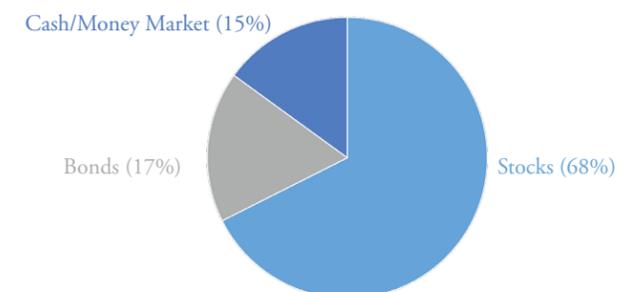


You Can Leave a Lasting Legacy

With nearly \$900,000 pledged toward our \$2 million goal, YOU can be part of a legacy that will make an impact for years to come. There are many ways to make gifts to the Legacy Fund: Cash, Retirement Plan Assets, Securities, Real Estate, Life Insurance, Bequest in your Will. For more information, contact Kira Mann at Kira@InheritanceOfHope.org or 248.797.2399.

How It's Invested

Endowment funds are managed by third-party investment managers under Board of Director approved investment policies that strive to maximize resources while minimizing risk.



SELFLESS VOLUNTEERS

2014 was a record-breaking year, not only with the number of families served, but also in the number of volunteers serving at a Legacy Retreat®.

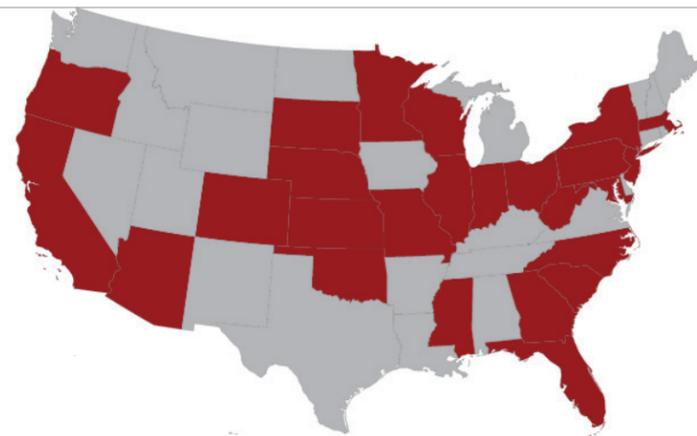
85 volunteers selflessly traveled to Orlando and New York City to serve our Inheritance of Hope families - work valued at \$109,254!

10 former Legacy Retreat® participants returned as volunteers in 2014 to pay it forward - another record!

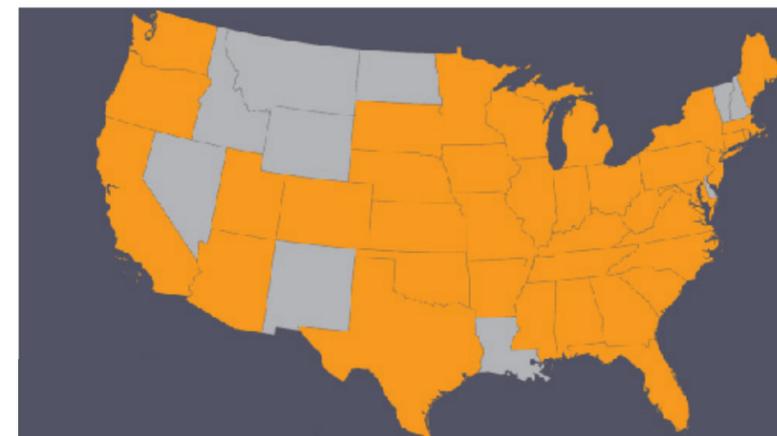


FAMILIES SERVED | Making History

You **inspirehope** across the U.S.



Families served in 2014



Families served since inception

WELCOME TO OUR FAMILY

Kira Mann | Development Director



Kira joins Inheritance of Hope with over twenty years of nonprofit experience. In her previous roles, she has effectively led the growth of fundraising efforts for various organizations including the Cutaneous Lymphoma Foundation, Detroit Country Day School, America's Athletes with Disabilities, and the Alzheimer's Association. As Development Director, Kira oversees all fundraising and development initiatives to ensure that Inheritance of Hope remains fiscally sound and able to expand its support for young families facing the loss of a parent. Her expertise and determination grow the number of families we can serve and the number of ways in which we can serve them. Having lost both of her parents as a young adult, Kira understands the challenges faced by Inheritance of Hope families and is steadfast in her commitment to support those on a similar journey.

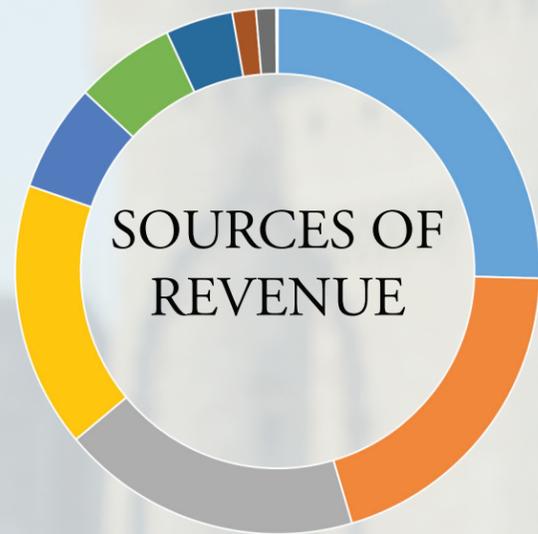
Kira lives with her husband and three children in Michigan.



Reaching New Heights

Because of you, we served 64 families at four Legacy Retreats® in 2014 - both new records! Families from 38 states have attended a life-changing Legacy Retreat® since 2008 - thank you!

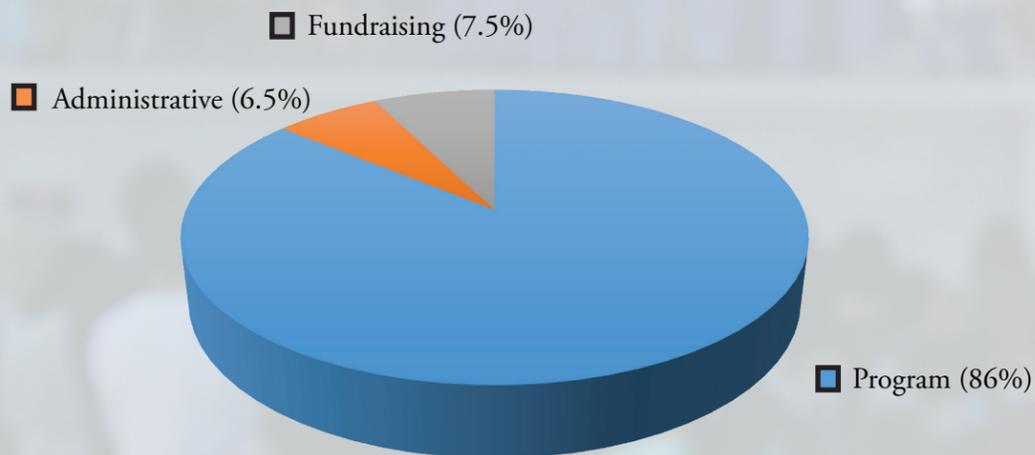
2014 Financial Overview



- Individual Contributions \$190,982 (25.4%)
- Foundation Support \$150,000 (20%)
- The Legacy Fund - Endowment \$139,016 (18.5%)
- Team IoH Fundraising \$122,501 (16.3%)
- Unrealized Gain on Investments \$49,803 (6.6%)
- Memorial Donations \$46,359 (6.2%)
- Corporate Contributions \$31,172 (4.2%)
- Workplace Giving \$10,947 (1.5%)
- Investment Income \$9,301 (1.2%)
- Sales \$605 (.1%)

Inheritance of Hope is funded by individuals, organizations, and foundations.
Data taken from 2014 Audit performed by Nugent & Haessler, P.C. | Montgomery, NY

TOTAL EXPENSES



Record Number of Families Served

We hosted a record 64 families at four Legacy Retreats®! Inheritance of Hope continues to be blessed with selfless volunteers dedicated to our mission. 85 volunteered in 2014 - work valued at \$109,254!



“Top-Rated” Nonprofit

Since 2011 we have earned a “Top-Rated” ranking by GreatNonprofits.org. Inheritance of Hope has over 165 5-star reviews illustrating the value of our work.

Top 10 Children’s Charity in North America

Inheritance of Hope was recognized as a “Top 10 Children’s Charity in North America” by Theravive, a network of licensed therapists and psychologists.



Legacy Lunch Webinar Series

As a leader in legacy development, we continue to provide products for the families we serve. Our Legacy Lunch webinar series provided families with another tool to navigate the challenges they face surrounding a parent’s terminal illness.

2nd Annual Legacy Run

Inheritance of Hope hosted its second annual Legacy Run in Brevard, NC. Over 450 runners and walkers participated in the 15K, 5K, and Kids’ Fun Run. Team IoH athletes continue to be major contributors to our ability to serve more families.



Thank you for the gift of hope!

\$150,000

The Grace & Mercy Foundation

\$50,000 - \$25,000

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“Being able to be around teens and kids that are experiencing what my family and I are experiencing was something indescribable. Seeing the support and love that was given from the entire staff, and seeing how much they really cared for the families brings tears to my eyes. Not everyone truly understands what it’s like to have a sick parent in their household, but being around 23 other families that do, took away a large feeling of loneliness that I have felt for a while.”
-Hannah, age 17 daughter of Janet, Breast Cancer



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ALL DONORS

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"We made friendships that will sustain us in the coming months and years; we learned more about how our children are dealing with this journey. We have a community that gets it in a particular way, and we know where to go if we need resources to help us love and support our children well."

-Elise
wife of Chris, non Hodgkins Lymphoma

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“What we thought was going to be a nice 4-day getaway in Orlando, turned out to be the life changing blessing that our family needed to face our most challenging time. The retreat has strengthen our spirits, given us courage, and helped to move us from a state of mental and emotional paralysis brought on by fear of my wife’s diagnosis of ALS.

The trajectory of my family’s future has been forever lifted and changed because of what we experienced and took away from the Legacy Retreat.®”

-James
husband of Ann, ALS

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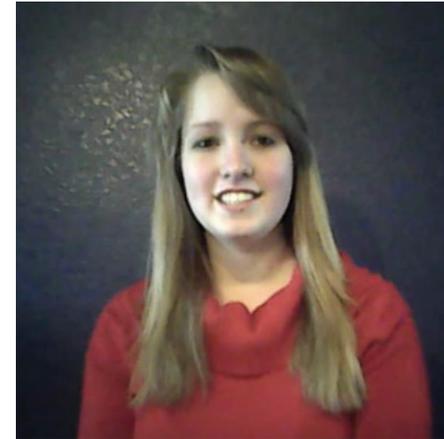
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The Inheritance of Hope Legacy Scholarship is awarded to a college-bound high school senior who is living with a terminally ill parent and who demonstrates a compelling personal and financial need, a strong sense of family, and collegiate promise. In 2014, due to a generous gift by Mike and Catherine Barrett, we were able to present two scholarships!



A screenshot from Hannah's video submission. She was one winner of the 2014 Legacy Scholarship in memory of Sandra M. Barrett.

The Impact

“Shortly after I made the video for the scholarship, my mother passed. Her goodbye to me was ‘go as far as you can.’”

You gave me hope and have given me the chance to go as far as I can.

I can only repay your generosity with a promise. I promise that I will make a difference in the lives of those around me with the legacy I will leave. Thank you so much for helping me go as far as I can.

With greatest love and appreciation,
 -Hannah”

TEAM IoH

Team IoH continues to offer athletes the opportunity to raise awareness about our unique mission. \$122,501 was raised in 2014 - fully funding a life-changing Legacy Retreat® for 24 families!



“I cannot stop thinking and talking about how special this Legacy Retreat® really was. There are a few things that I can say are blessings from my cancer diagnosis and this retreat was one of them. Thank you Inheritance of Hope... I will forever cherish my memories.”

-Marci
 mother of 3 children, breast cancer

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“Every Family Deserves a Legacy”[®]

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