



*"Every Family Deserves a Legacy"®*

# ANNUAL REPORT 2013





## From the Executive Director

Thank you for your commitment to young families facing the loss of a parent. Thanks to you, 2013 was an exciting year! I am particularly excited about the Strategic Plan our Board of Directors put in place to grow Inheritance of Hope's ability to serve families. Our plan involves three primary initiatives:

- 1 | Continue Legacy Retreats as the ultimate way to inspire hope and to gain insights from families so we can improve our ability to serve them well.
- 2 | Create content (books, videos, white papers, webinars, pamphlets, etc.) in order to minister with greater depth (serving families better) and breadth (serving more families).
- 3 | Use content and expertise to position IoH as the leader in serving young families facing the loss of a parent.

2013 also saw the launch of The Legacy Fund, an endowment to secure our ministry for families into the future. We currently have commitments of over \$750,000 toward our goal of \$2 million. Thank you!

We find ourselves at a unique crossroads, and the need for funding is more urgent than ever. Inheritance of Hope has grown dramatically since Kristen first had a vision for an organization that would serve families like ours. Sadly, there are hundreds of thousands of families who need our help. We have a big vision to serve them. Even as we celebrate Inheritance of Hope's growth and all of the families in whom we've inspired hope, I increasingly feel the burden of all those we have not been able to reach who need our help.

We are grateful for your continued support. Please consider making a gift today or a commitment to The Legacy Fund so we can continue to serve families well in 2014 and beyond.

Blessings,

*Deric*

Did you know?



1 in 20 children, age 15  
and younger, will suffer  
the loss of a parent

We uniquely serve these children and  
their families

### Board of Directors

Tara Aliotta  
Richard Birney  
Dr. O.P. Cooper, president  
Deric Milligan  
Troy Steiner

### Staff

Deric Milligan | Executive Director  
Aaron Hedges | Director, Technology & Support  
Eric Miller | Director, Marketing  
Jill Thompson | Director, Legacy Retreats®  
Candice Walsh | Director, Team IoH  
Lisa Duscio | Coordinator, Team IoH  
Rebecca Dix | Project Assistant



# Thank you for the gift of hope

\$100,000+

Dan & Brenda Dix\*

\$100,000

The Grace & Mercy  
Foundation

\$20,000 - \$30,000

Deric Milligan\*

Carl & Jeanine Santillo\*

Paul & Susi Grady\*

Lynn Grady\*

\$7,500 - \$15,000

Mike Davis\*

United Way

ConocoPhillips Matching  
Gift Program\*

Mike & Catherine Barrett



\$2,500 - \$6,000

Regeneron Matching Gift Program  
Rebecca Dix\*

Tara Aliotta & Tim Gardner\*

Sandy Huffstetler

Richard & Peg Birney

Hunter Automotive Group

Graphics Service Bureau\*\*

Food Matters Market\*\*

David & Lindsey Dix

Mike & Teresa Bosch\*

Fishkill Baptist Church

Combined Federal Campaign

Hobby Lobby\*\*

\$1,001 - \$2,100

Adam & Jill Thompson\*

David Lehn

Prudential Life Insurance Co. of America

Cheryl & Mark McCoy\*

Jeff & Anne Dollarhide

JP Energy

Jonathan & Angela Bailey\*

Pat Shepherd

Edgerton Family

Robert Cummings

Covidien Employee Matching Gift Program

Interserv L.P. Operating Account

State Farm, Meredith Baldrige

Hilton Worldwide

Ajay & Loukia Kumar

Troy & Christy Steiner\*

Chrissy Bryant

John & Lauren Browning

Davor Gjivoje

Katie Martin

Gary Lindemann

Katherine Davis

Leslie Sloan

Israel Jacobowitz

Brian Collins

Jeffery Valcourt

O.P. & Devonne Cooper\*

Larry Strassner

Adele Bovard

Joseph Scott

Joel Henley

Ronald Supplee

Kyle Sand

\$1,000

Parris H. Holmes

Creekside Ministries

Doug & Carolyn Coil\*

Aimee Bellows\*

Conner Industries

Natasha Johnson

Dan & Keri Barcus

Richard & Kathy Carter

Jill Vaughan

Alan & Leigh Verm

Bryan Easler Toyota/Scion

Erica Livingston

Mrs. Herbert Peaslee

Martha Murvin\*

David & Maureen Decker

Roberts Family

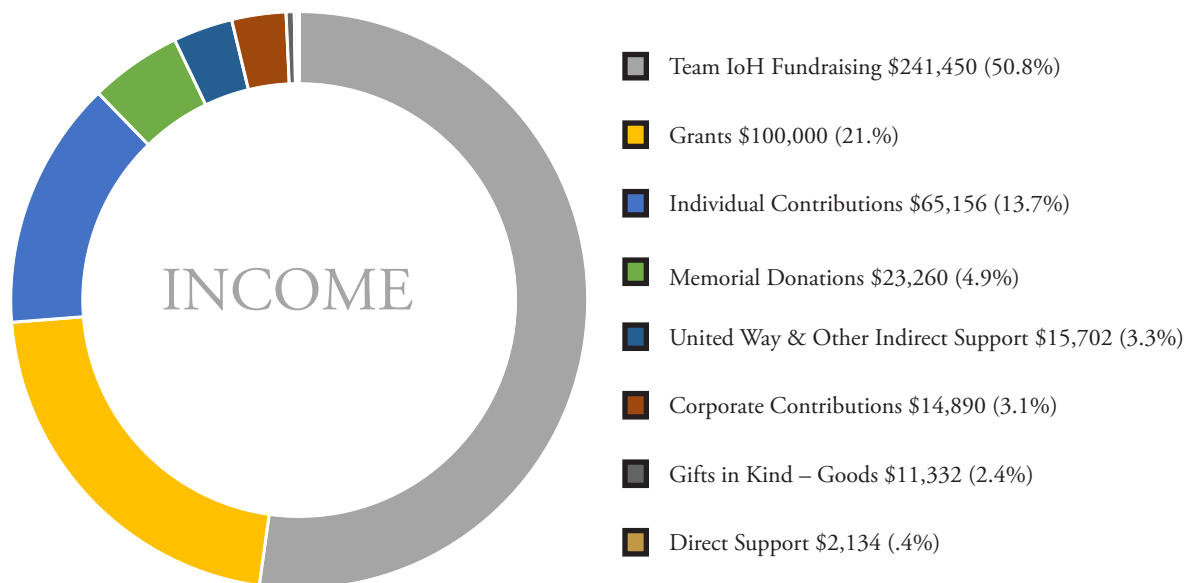
Greg & Wendy Myers

Rob & Christie Schmieder

\*Legacy Fund donor (see pg. 5)

\*\*Gifts in-kind

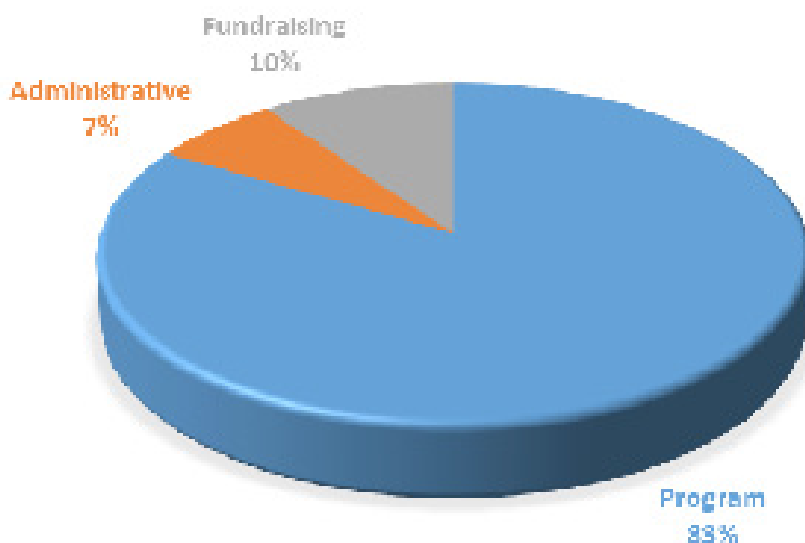
# 2013 Financial Overview



Inheritance of Hope is funded by individuals, organizations, and foundations.

Data taken from 2013 Audit performed by Nugent & Hauessler, P.C. | Montgomery, NY

## TOTAL EXPENSES



# Legacy Fund Honor Roll

established in memory of Kristen Grady Milligan



Lynn Grady  
Dan & Brenda Dix  
Paul & Susi Grady  
Mike Davis  
ConocoPhillips Matching Gift Program  
Deric Milligan  
Carl & Jeanine Santillo  
Jonathan & Angela Bailey  
Rebecca Dix  
Tara Aliotta & Tim Gardner  
Cheryl & Mark McCoy  
Troy & Christy Steiner  
O.P. & Devonne Cooper

Commitments of \$7,500 or more

# INHERITANCE of

# hope

"BETTER FAMILIES"

# What YOU Made Possible

## 5 Noteworthy Achievements

### Magical Milestone - 200 Families Served

We hosted our 200th family at the Orlando Legacy Retreat® in May 2014! Inheritance of Hope continues to be blessed with selfless volunteers dedicated to our mission. 52 volunteered in 2013 - work valued at \$66,838!



### Top 10 Children's Charity in North America

Inheritance of Hope was recognized as a "Top 10 Children's Charity in North America" by Theravive, a network of licensed therapists and psychologists.

### Inaugural Legacy Run

Inheritance of Hope hosted its first Legacy Run in Brevard, NC. Nearly 400 runners and walkers participated in the 15K, 5K, and Kids' Fun Run. Team IoH athletes continue to be a major contributor to our ability to serve more families.



### "Top-Rated" Nonprofit

Since 2011 we have earned a "Top-Rated" ranking by GreatNonprofits.org. Inheritance of Hope has over 140 5-star reviews

### New Videos

As a thought leader in serving young families facing the loss of a parent, Inheritance of Hope has released a number of online videos. Featuring our partners, volunteers, and beautiful families whom we host, our goal is to continue to effectively tell the story of our unique mission and the community we serve.





# WELCOME TO OUR FAMILY

## Eric Miller | Marketing Director

Eric holds degrees from the University of Northern Iowa (BA) and Duquesne University (MA) as well as a certificate in Marketing Strategy from Cornell University. Prior to joining the Inheritance of Hope family, Eric worked at the U.S. Military Academy in West Point, N.Y., where he served as the Publicity Division Chief of the West Point Band. As Marketing Director, Eric oversees all print, press, web, and social media marketing materials while implementing Inheritance of Hope's marketing/communications strategy. His energy, enthusiasm, and creativity increase awareness about Inheritance of Hope and strengthen engagement with our expanding audience. He is passionate about telling our story in order to serve more young families facing the loss of a parent.



## IN THEIR OWN WORDS



## By the numbers

**208** inspired families from **37** states



**8** High School Seniors living with a terminally ill parent (2 in 2013) received Inheritance of Hope Legacy Scholarships



**141** parents (43 in 2013) recorded a Legacy Video to share with their children



**450** children served (97 in 2013)



**1** unique mission



**18** Legacy Retreats® (3 in 2013; 2 in Orlando and 1 in NYC) at no cost to participating families

## HELP US INSPIRE HOPE

**3** ways to donate

[www.InheritanceOfHope.org](http://www.InheritanceOfHope.org)

914.213.8435

Make checks payable to  
"Inheritance of Hope" and mail:  
PO Box 90  
Pisgah Forest, NC 28768